

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	17691	-0.33		
GIFT NIFTY	23198	0.12		
NIKKEI 225	37890	0.37		
HANGSENG	23830	-1.66		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.41	-0.04		
JPY/INR	58.12	0.65		
GBP/INR	111.94	-0.09		
EUR/INR	93.72	-0.58		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	23190	1.24	
SENSEX	76348	1.19	
NIFTY BANK	49993	0.59	

	MCX	
Commodity	Prev. Close	% Chg
GOLD	88730	0.14
SILVER	99420	0.03
GUARSEED	5320	0.36
CRUDE OIL	5901	1.36
NATURALGAS	345	-4.78
ALUMINIUM	261.60	0.02
COPPER	907	0.01
ZINC	275.30	-0.02

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	3.00	-2.28	
INFY	18.06	-2.75	
DR REDDY	13.58	1.04	
HDFCBANK	63.72	0.87	
ICICIBANK	30.64	0.07	

STOCK TO WATCH

Container Corporation of India The company has placed an order with GATX India for the supply of 10 rakes of BLSS wagons on operating lease for 10 years. The value of the order is Rs 192 crore. Tamilnad Mercantile Bank Sanjoy Kumar Goel has taken charge as Chief Financial Officer of the bank, effective March 20. Zomato The Ministry of Corporate Affairs has approved the change in name of the company from Zomato Limited to Eternal Limited, effective March 20. JSW Energy The Board has approved the allotment of 80,000 NCDs, aggregating to Rs 800 crore in two tranches.

TOP NEWS

IREDA launches first-ever perpetual bonds to raise Rs 1,247 crore .

AAVAS Financiers Stock Hits 52-Week High, Surges 3.47%.

Bharat Forge Shares Surge 3.86% Amid High Trading Volumes .

IndiGo shares jump 4%, scales to another record high on healthy outlook.

Shipping Corporation of India shares rally 14%, extend gains for 3rd day amid heavy volumes.

Macrotech Developers Shares Surge 2.39% on High Trading Volume .

Paras Defence shares rise 10% on winning DRDO order worth Rs 142 crore .

Garden Reach Shipbuilders & Engineers shares surge 7% on MoU with Nagaland government; up 35% in a week.

Divine Hira Jewellers IPO closes with 3.76 times subscription, Paradeep Parivahan issue fully booked on last day.

Desco Infratech IPO to open for public subscription on March 24.